



Maximizing Government R&D Funding, Simplifying Your Life

R&D Partners focuses on professional services related to government R&D funding. We are a team of experienced engineers, scientists, and finance/tax experts committed to providing start-up to large multinational technology companies with government R&D funding services. We aim to provide complete and efficient solutions tailored to each of our client's particular needs.

There are several government incentive programs encouraging R&D in Canada. The largest program is the Scientific Research and Experimental Development Program in which all projects that attempt technological advancement, have technological uncertainty and have systematic approach are potentially eligible for a refund of more than 74% of admissible R&D expenditures.

Reputation and Track Record

- ✓ Leading Canadian independent R&D tax advisor
- ✓ Successfully filed over 1000 R&D projects and over \$100 million in R&D tax credits
- ✓ Comprehensive and current understanding of R&D tax rulings allowing us to thrive in complex R&D tax situations
- ✓ Very positive working relationship with federal and provincial tax authorities across Canada
- ✓ Solid client track record across a wide range of industries:

- Advanced materials
- Aerospace
- Biotechnology
- Chemical products
- Control systems
- Electrical and electro
- Energy and environm
- Food science
- Medical devices
- Manufacturing and metalwork
- Paper industry
- Pharmaceuticals
- Plastics and rubber
- Robotics
- Software and multimedia
- Telecommunications

Experienced People

- ✓ Pride ourselves on offering more senior level and specialized professionals than others
- ✓ Team of highly talented and multidisciplinary engineers, scientists, finance/tax and legal specialists
- ✓ Led by professional engineers, MBAs with finance/tax specializations combining for over 50 years of experience
- ✓ Strong background with CRA, NRC, and many other government support organizations



Mike Lee
P.Eng., MBA,



Debbie Frail
P.Eng., MBA



**R&D Partners
Team**

*We will work to get you every last dollar of government R&D funding that you deserve.
Simplify your life. Don't miss out!*

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Testimonials



"They have always been aware of rule and policy changes and how that could affect our SR&ED claim. Their knowledge of both the written and unwritten accounting and technical rules of the SR&ED program is truly impressive. Their strong technical and financial team was focused entirely on maximizing returns year after year."

Mike Cegelski, Chairman, IBwave



"I would like to thank the R&D Partners team for their professional and efficient assistance in preparing our SR&ED tax credit claim. The team is always well prepared and accessible. They work with us and save us time and money."

Mario Lapointe, P. Eng., President, SMT-Assy



"I am impressed with R&D Partners. They led us through every step of the process from properly setting up the company, to implementing R&D best practice processes, identifying and tracking projects, preparing the technical report and financial tax entries for our R&D centers in different Canadian regions, and getting us ready for and taking us through the audit process. I would like to thank the R&D Partners team for their hard work."

Tanya Cotran, CA, Financial Operations Manager, Densigraphix



"We were able to focus on our core R&D business, while R&D Partners took care of the entire R&D process. It was amazing how quickly they were able to understand our complex technologies and corporation. We are extremely pleased with our decision to work with them and would recommend them to any organization."

Robert Fairbairn, President, Delta Pharma

We really understand the R&D government funding and technology firms. We welcome the opportunity to help increase your bottom line and simplify your life. For more information on our company or our services, please contact us.

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